

## Joint Visit Planning Tool

Child's Name: \_\_\_\_\_ Family Name: \_\_\_\_\_

Date of Last Team Meeting: \_\_\_\_\_

Team Leader (TL): \_\_\_\_\_ Joint Visitor (JV): \_\_\_\_\_

### Request for Role Assistance

Question or issue requiring support of another team member:

[Click here to enter text.](#)

What you (TL) and/or the parent need from the JV:

### Background Information

Team Lead's and/or the parent's current knowledge and actions taken regarding the question/issue:

Current child interests and activity settings that serve as the context for intervention:

Current parent priorities:

### Plan

- A. Conversation that will take place with the family about the joint visit  
(Questions to consider: When will you have the conversation? What questions need to be answered by the TL? What does the (JV) need to see? What will be the context for the visit? What does the (JV) need to know? Who should take the lead-(TL) or (JV)?
  
- B. Context for the visit and rationale (date and time):
  
  
  
  
  
  
  
  
  
  
- C. Person taking the lead in the visit (TL or JV) and rationale:
  
  
  
  
  
  
  
  
  
  
- D. Role of the person not taking the lead and the family during the visit:
  
  
  
  
  
  
  
  
  
  
- E. What is going to happen during the visit: